



**NEW PATIENT FORMS**

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**PLEASE PRINT LEGIBLY AND CLEARLY - ALL INFORMATION MUST BE COMPLETED**

Last Name : \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Sex : M / F DL#: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

Email: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Pharmacy Name/address : \_\_\_\_\_

Phone Number : \_\_\_\_\_

**EMPLOYER INFORMATION**

Employer Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**INSURANCE RESPONSIBLE PARTY IF NOT PATIENT**

Subscriber Name: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

**AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF BENEFITS**

I hereby authorize the release of any medical information necessary to process this claim. I permit a copy of this authorization to be used in place of the original. I hereby authorize Foot and Ankle Specialist , to check for benefits on my behalf for covered services rendered. I request that payment from my insurance company be made directly to the doctor. I certify that the information I have reported regarding my insurance company is correct. **I will notify the office of any changes to my personal information and insurance.** If I am not covered by insurance at any time, I understand that I am financially responsible for services rendered. I understand that I am responsible for any amount not covered by insurance such as services not covered, deductible, coinsurance, and co-pays.

Co-pays, deductible and coinsurance are due at the time of service. This authorization may be revoked by either me or my insurance company at the time of writing.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

With you every step of the way

**NOTICE OF PRIVACY PRACTICES ACKNOWLEDGMENT**

We understand that medical information about you and your health is personal. As custodians of the information in your medical records, we are committed to protecting the privacy of your information as required by law professional accreditation standards and our internal policies and procedures.

A copy of your Notice of Privacy Practice will be kept in the chart. The notice explains your rights, our legal duties and our privacy practices. It also describes how much medical information about you may be used and disclosed and how you can get access to this information.

For your convenience the following is a summary of the information discussed in the notice

Our Pledge

Your personal Information

Our Privacy Practices

Your written permission

Other Restrictions

Changes

Questions or complaints

We may use your information for:

Treatment

Health information exchanges

Payment

Health Care Operations

Notifications

Marketing Research

Special circumstances & the law

Please understand that is summary is not our Notice of Privacy Policies, nor is it a substitute for the notice. We ask that you sign and return this cover letter to us for our records.

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_



**NEW PATIENT FORMS**

**ASSIGNMENT AND INSTRUCTION FOR DIRECT PAYMENT TO DOCTOR PRIVATE  
AND GROUP ACCIDENT AND HEALTH INSURANCE**

I hereby instruct and direct \_\_\_\_\_ Insurance Company to pay by check made out and mailed to: (Please write your insurance company name here)

Foot and Ankle Specialist  
16405 Sand Canyon Ave., Suite 270  
Irvine, CA 92618

OR, if my current policy prohibits direct payment to the doctor, then I hereby also instruct and direct you to make out the check to me and mail it as follows:

c/o Foot and Ankle Specialist  
16405 Sand Canyon Ave., Suite 270  
Irvine, CA 92618

For all professional or medical expenses benefits allowable and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional services rendered.

**THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY.**  
This payment will not exceed my indebtedness to the above-mentioned assignee. I have agreed to pay, in a current manner, any balance of said professional service charge over and above this insurance payment.

I also authorize the release of any information pertinent to my account to any insurance company, adjuster, or attorney involved in this case. I further authorize the doctor to complain to the insurance commissioner or Department of Corporations on my behalf for any reason regarding my insurance

A photocopy of this Assignment shall be considered as effective and valid as the original.

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

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**FINANCIAL / OFFICE POLICIES**

Our Goal is to provide and maintain a good physician-patient relationship. Letting you know in advance about our financial/office policies. Please read the sections carefully.

According to your insurance plan , you are responsible for all co-payments,deductibles,and coinsurances

- We verify active status, copay, deductibles and co-insurances. It is the patient's responsibility to verify your podiatry benefits and make sure we are an in-network provider/practice
- As our patient, you are responsible for all authorizations/referrals needed to seek treatment in this office
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the practice within a reasonable period or if the claim is denied you are responsible for payment.

All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be "not covered" or you do not have authorization, you will be responsible for charges for any service rendered. Patients are encouraged to contact their plans for clarification of benefits prior to services being rendered.

- Surgical Procedures (office, outpatient hospital, and ambulatory surgical center) - we will require payment of your co-pay, co-insurance, or deductible prior to the surgery. We will bill your health plan, and any remaining balance will be your responsibility
- Past due account balances may be subject to collection actions. You will be responsible for any costs incurred, including but not limited to collection fees, attorney fees, and court costs, in addition to the outstanding balance. A \$45 service fee will apply to any returned checks.
- Copy of medical records, x-rays, or any documents that need to be completed by our office are subject to a fee
- **Termination Policy** – While we will do our best to deliver the best healthcare with respect, we do not tolerate any type of Physical or Verbal Abuse to our staff . Which are the reasons for immediate termination of our relationship with you

**If an appointment is cancelled with less than 24hr notice to our office, or if a scheduled appointment is missed/forgotten, there will be a fee of \$50.00** This fee will only be waived in case of an emergency or illness.

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

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Acknowledgement of Privacy Practices and Instructions for Release of Personal health Information

Patient Name : \_\_\_\_\_ Date of Birth : \_\_\_\_\_

I hereby authorize medical providers and personnel of OC Podiatry to release and discuss my personal health information to/with :

Name : \_\_\_\_\_ Relationship: \_\_\_\_\_

Name : \_\_\_\_\_ Relationship: \_\_\_\_\_

Name : \_\_\_\_\_ Relationship: \_\_\_\_\_

I understand that I have the right to revoke this authorization in writing at any time. I understand that such revocation is not effective to the extent that the clinic has relied on the use or disclosure of the protected health information . I understand that information used disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law. I understand that I have the right to refuse to sign this authorization .

Check here [  ] if you choose not to share your information with anyone or release it to a family member

**\*\*Please be aware our practice uses Curogram, a HIPAA compliant site to interact with our patients via text and for appointment reminders.**

Patient Signature : \_\_\_\_\_ Date : \_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING INFORMATION WHICH WILL ASSIST IN DETERMINING AN ACCURATE DIAGNOSIS AND PROPER COURSE OF TREATMENT**

PATIENT'S NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

DATE OF LAST PHYSICAL EXAM: \_\_\_\_\_ BY WHOM: \_\_\_\_\_

CURRENT PRIMARY CARE PHYSICIAN: \_\_\_\_\_ CITY: \_\_\_\_\_

OTHER CURRENT MEDICAL SPECIALISTS: \_\_\_\_\_

<p><b>List of Medical Conditions for Which You Are Currently Being Treated:</b></p> <p>_____</p> <p>_____</p> <p>_____</p>	<p><b>Previous Surgeries/ Hospitalizations: Year &amp; Reason:</b></p> <p>_____</p> <p>_____</p> <p>_____</p>
<p><b>Current Medications:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p><b>Are You Allergic or Sensitive To:</b></p> <p><input type="checkbox"/> LATEX                      <input type="checkbox"/> ADHESIVE TAPES</p> <p><input type="checkbox"/> PENICILLIN                <input type="checkbox"/> OTHER MEDICATIONS:</p> <p><input type="checkbox"/> IODINE                      _____</p> <p><input type="checkbox"/> NOVOCAINE                _____</p> <p><input type="checkbox"/> SULFA                        _____</p> <p><input type="checkbox"/> ASPIRIN                     _____</p>
	<p><b>Are you a Smoker: YES / NO / PAST SMOKER</b></p> <p>If YES, How Many Per Day: _____</p> <p><b>Do You Consume Alcohol: YES / NO</b></p> <p>If YES: How Often/ How Many _____</p>

**FAMILY HISTORY:** \_\_\_\_\_

**REASON FOR VISIT**      *Please briefly describe your foot, ankle or leg problems. Include which foot ( R, L, or Both) How long the problem existed and any previous treatments.*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING INFORMATION WHICH WILL ASSIST IN DETERMINING AN ACCURATE DIAGNOSIS AND PROPER COURSE OF TREATMENT**

**Please Check Any of the Following Problems You Have Had:**

<b>Foot and Leg Conditions:</b> <input type="checkbox"/> Arch Pain <input type="checkbox"/> Bone Fracture <input type="checkbox"/> Bow Legs <input type="checkbox"/> Bunions <input type="checkbox"/> Burning <input type="checkbox"/> Childhood Cast/Brace <input type="checkbox"/> Coldness <input type="checkbox"/> Flat Feet <input type="checkbox"/> Foot Cramps <input type="checkbox"/> Hammertoes <input type="checkbox"/> Heel Pain <input type="checkbox"/> High Arches <input type="checkbox"/> Leg Cramps	<input type="checkbox"/> Knee Pain <input type="checkbox"/> Low Back Pain <input type="checkbox"/> Nerve Injury <input type="checkbox"/> Numbness <input type="checkbox"/> Out Toeing <input type="checkbox"/> In Toeing <input type="checkbox"/> Pigeon Toes <input type="checkbox"/> Shin Splints <input type="checkbox"/> Shoe Wear Problems <input type="checkbox"/> Sprains <input type="checkbox"/> Stiffness <input type="checkbox"/> Swelling <input type="checkbox"/> Unequal Leg Lengths <input type="checkbox"/> Varicose Veins	<input type="checkbox"/> Weak Ankles <input type="checkbox"/> Other _____  <b>Toenail Problems:</b> <input type="checkbox"/> Brittle <input type="checkbox"/> Curved <input type="checkbox"/> Deformed <input type="checkbox"/> Discolored <input type="checkbox"/> Fungus <input type="checkbox"/> Ingrown <input type="checkbox"/> Thick <input type="checkbox"/> Other _____	<b>Foot and Skin Problems:</b> <input type="checkbox"/> Corns (Hard/ Soft) <input type="checkbox"/> Cracking <input type="checkbox"/> Dryness <input type="checkbox"/> Foot Odor <input type="checkbox"/> Fungus <input type="checkbox"/> Growths <input type="checkbox"/> Itching <input type="checkbox"/> Moist Skin <input type="checkbox"/> Excessive Perspiration <input type="checkbox"/> Bruises or Cuts <input type="checkbox"/> Callus <input type="checkbox"/> Warts <input type="checkbox"/> Other _____
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**Please Check Any of the Following Problems You Have Had:**

How Many Hours A Day Are You on Your Feet?	Have You Previously Been Treated By a Podiatrist?  For What Problem?	<b>YES / NO</b>	Do You Wear: <input type="checkbox"/> Custom Orthotics <input type="checkbox"/> Over The Counter Inserts <input type="checkbox"/> Other Support Devices	Shoe Size:
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**Regular Exercise Activities and Shoes Use**

*Please List Activity and Briefly Describe Shoe Used: Walking, Running, Hiking, Sports, ETC.*

**Please Check Any of the Following Conditions You Have Had:**

<input type="checkbox"/> Heart Conditions _____ <input type="checkbox"/> Chest Pain <input type="checkbox"/> Stroke <input type="checkbox"/> <b>HIGH / LOW</b> Blood Pressure <input type="checkbox"/> Anemia <input type="checkbox"/> Diabetes Type _____	<input type="checkbox"/> Liver Disease <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Hepatitis <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> Asthma <input type="checkbox"/> Circulatory Problems <input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Sudden Weight Change <input type="checkbox"/> Venereal Disease <input type="checkbox"/> Acquired Immune Deficiency Syndrome <input type="checkbox"/> Neurological Problems <input type="checkbox"/> Epilepsy <input type="checkbox"/> Depression	<input type="checkbox"/> Substance Abuse <input type="checkbox"/> Cancer _____ <input type="checkbox"/> Arthritis <input type="checkbox"/> Gout <input type="checkbox"/> Varicose Veins <input type="checkbox"/> Other _____
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**Consent**

*I certify that the above information is true and correct to the best of my knowledge. I give my permission to the doctor to administer and perform such procedures as may be deemed necessary in the diagnosis and/or treatment of my ankle and feet.*

Signature of Patient or Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_